



Envision Credit Union Joint Removal Form

Member Number

Date

Account Removal

Primary Member's Name: _____

Remove: _____ from the following share accounts: _____.

List suffix or "all"

Joint Member's Signature

Note: Member Service Request Form must be completed for all remaining owners staying on the account. Removal from any existing loan accounts requires re-qualification of the member through the lending department.

Debit Card Removal

Primary Member's Name: _____

Remove: _____

as joint/authorized user on the Debit card agreement of: _____

Joint/Authorized Card User's Signature

OR

Primary Member's Signature

Signatures Witnessed by a Credit Union Employee: _____

**THIS NOTARY SECTION MUST BE COMPLETED IF SIGNATURE(S)
NOT WITNESSED BY A CREDIT UNION EMPLOYEE.**

Sworn to or affirmed before me this _____ day of _____, 20____. by means of
____ physical presence or ____ online notarization, by _____, who is ____ personally
known to me or ____ who has produced _____ as identification.

Notary's Signature

Credit union use only

Place MSR initials below for all completed steps:

- _____ (int) Removed joint from all applicable accounts
- _____ (int) Collected debit card of joint being removed
- _____ (int) Block debit card for joint in XP2
- _____ (int) Placed Stop/Alert in XP2 that Member Service Request Form is required (if primary member was not in office)
- _____ (int) Received/Uploaded Member Service Request Form (if primary member was in office)