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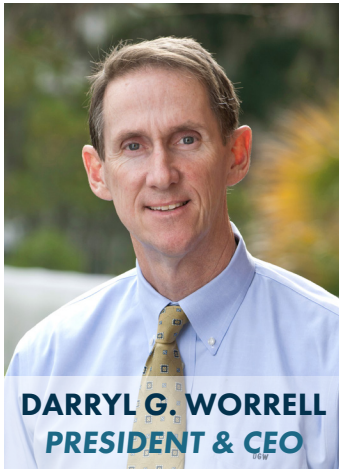
The newsletter for members of Envision Credit Union

Spring 2025

Dare to dream bigger this year!



A LOOK INSIDE
Amazing Auto Loan Promotions!
Classroom Grants
Latest Community Impact Update



DARRYL G. WORRELL
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A Letter From The President

Celebrate our past while moving forward

Wow, 2024 flew by! In 2024 we spent the year celebrating Envision’s 70th anniversary. We were able to give back to the Education Community and members throughout the year with special initiatives all built around 70! To be in business for 70 years is a great milestone. We should celebrate who we are, where we came from and what we stand for. Envision is an education-based credit union that has changed and evolved over the past seventy years into new products and services, new technologies, and new markets. We’ve accomplished this by being open to new ways of doing business while always keeping our focus on supporting our members and our communities in everything we do. Along the way we have found several great partner credit unions that share values that we hold dear, and together we’ve created some really deep roots!

These deep roots have allowed us to become an integral part of our members’ financial lives. AND, on behalf of our members, make significant impacts in our communities through education and social services support. 2024 was another great year of givebacks and we look forward to continuing these efforts in 2025.

After years of development our strategic direction is set for the future. By taking the lessons we have learned by finding great foundational partnerships with credit unions like FOCUS, ROSE CITY and FLOWERS, we will become a foundational partner for Addition Financial Credit Union!

This partnership represents a continuation of who we have become over the past seventy years while assuring our values remain consistent for seventy more years! With consumer banking needs changing it is critical for Envision to continue to change with our membership while still focusing on and improving our community support through education and social services.

With the merger completion planned for later this year you will begin receiving more information of what our combined credit union will provide our membership.

Thank you for your membership and continued support of Envision Credit Union as we move into the future.

Darryl Worrell, 

Thank you Aletta Shutes, Board of Directors, 1st Vice Chair

At Envision Credit Union, we thank Aletta Shutes for her service during her time as 1st Vice

Chair on our Board of Directors. Ms. Shutes was appointed to serve on our board in 2016 and is now retiring from her position in 2025. Aletta Shutes served the State of Florida for 33 years appointed by Governor Martinez as Secretary of the Florida Department of Administration with humble beginnings having started at the very bottom of state government. When she retired, she went to work for the Florida Credit Union League/League of Southeastern Credit Unions as their Executive Vice President for the next 17 years. She then retired again and opened her own consulting firm, Aletta Shutes & Associates, in 2011 operating for several years before officially retiring. She served on the FOCUS Credit Union Board of Directors for 5 years starting in 2011, before being appointed to serve on Envision Credit Union’s Board of Directors in 2016. Ms. Shutes will be retiring from her position as 1st Vice Chair on our Board of Directors in 2025. As a 7th generation Floridian, Aletta Shutes is a long-time resident of Tallahassee having moved here from her hometown of Marianna in 1965. Ms. Shutes has a beautiful family of three children, three grandchildren and three great grandchildren. *We thank Aletta Shutes for her service and guidance throughout the years!*



Upcoming Holiday Closures 2025

Memorial Day May 26th

Juneteenth June 19th

Independence Day July 4th

Labor Day September 1st

Columbus Day October 13th

Veterans Day November 11

Thanksgiving November 27th & 28th

Christmas Day December 25

Join The Vacation Club!

Sail, fly, or cruise away with the help of a Vacation Club Savings Account. Easily stay on track of your savings goals and make vacation planning a breeze! Now is the time to start saving for Summer travel plans. Join the Vacation Club and open an account today. Learn more and get started on our website.

- Earn interest with an average daily balance of \$100 or more
- No minimum balance required and no monthly fees
- Free access to Online Banking, Mobile Banking and Moneyline Tele Banking
- One free withdrawal each quarter

envisioncu.com/vacation





Have an invitation to apply? Take advantage of your invite now! Simply log into online banking or the Envision App and navigate to the "My Offers" tab to see if you've been invited. You can start your application online anytime right from your invite!

**You have a chance to win \$600 in home & garden store gift cards!
You are automatically entered to win when you finance or
refinance an auto loan with Envision during April of 2025.
One lucky qualifying winner will be chosen in May, 2025
via random drawing. For full contest rules and details,
please visit our website.**



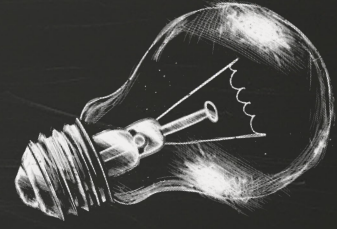


Renovate & Refresh *April Auto Contest*

 envisioncu.com/auto

You can also start your auto loan application
on-line anytime! Enjoy 90-Day-No-Pay on
ALL Envision auto loans.





Envision's Classroom Grant Program

We fund your bright ideas!

We believe in supporting teachers and celebrating their impact on students. Envision has donated over \$225,000 in classroom grants! We're ready to help teachers fund projects that enrich student education. Are you a teacher with an exciting vision that needs some funding? Apply for one of our classroom grants! You'll find the scoring rubric and applicable criteria on our website.



envisioncu.com/grant 





a HELOC could be the right move for you!

Your wish list is a mile long with plans, projects and family promises. How do you cover all those costs? Your home could be the key. At Envision Credit Union, our home equity products offer affordable funding that can be used for anything from bedroom suites and backyard pools to higher education and dream vacations.

Helpful hint: "Equity" might seem like a complicated concept, but it's really not. To estimate your home's equity, simply take the current market value and subtract the amount remaining on your current mortgage. Envision only offers HELOC's in Florida and Georgia. Learn more on our website!

 envisioncu.com/heloc

The first step to somewhere amazing!



OUR COMMUNITY



OUR COMMITMENT



Honoring our unsung heros

This past holiday season we celebrated our communities school custodial staff! Envision received hundreds of nominations from school across North Florida and South Georgia. We had the honor of selecting 70 winners and presenting them with \$100 gift cards as a heart-felt thank you for their dedication! We are so proud to recognize the individuals who work tirelessly to create a safe, clean, and welcoming environments for the students and educators in our communities. Thank you for all you do!

Teacher of the Month!

October – Stacy Weaver, Augusta Raa Middle School ,Leon County
November – Tonya Welch, Bainbridge High School ,Decatur County
December- James A Shanks Middle School’s Tyeise Candidate, Gadsden County

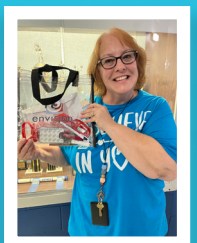
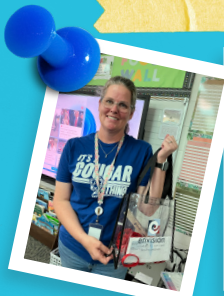
Thank you for the difference you are making!

Coats For Kids 2024



We were able to distribute over 170 brand-new winter coats to children in need! This was made possible thanks to the incredible effort of our communities, the Envision team, and our community partners. We want to extend a huge thank you to all those who contributed to this effort. You were all essential to creating the lasting and invaluable impact this initiative will have on our local communities!

Classroom Grants!



We distributed the first Classroom Grant gifts to 16 deserving teachers whose applications were graded and selected by Envision volunteers. These \$500 grants will help fund unique and engaging classroom projects for teachers across North Florida and South Georgia.



Contests & Winners



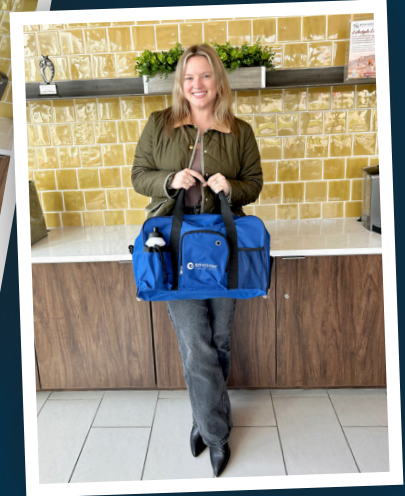
October



November



December



January

October 2024 - We gave one lucky winner \$700 in gas cards!

November & December - Two winners received \$700!

January - One lucky winner received a ClassPass, luxury athletic wear, and grocery gift card along with custom Envision thermoses and gym duffel.

How did these lucky members win? They financed or refinanced an auto loan with Envision. You could win too! Curious about what our current auto loan contest is? Check out the current contest details on our website anytime.



envisioncu.com/auto 



You could win \$100!

You have a chance to win \$100 just for watching MoneyWi\$e financial education videos.

Need a little extra enticement to expand your financial knowledge? All new MoneyWi\$e users will be eligible to win a \$100 Visa gift card. Just log in and complete a playlist to be automatically entered into one of our drawings. Official rules and full details are available on our website.

What is MoneyWi\$e?

We're so glad you asked! MoneyWi\$e is a comprehensive selection of free financial education resources. MoneyWise is designed to help our members gain a better understanding of their finances, set and achieve their financial goals, and take greater control of their money. MoneyWi\$e is like having your own on-line financial library that you can access at any time. Topics are displayed in playlists. So you can just choose a playlist based on your personal needs.

 envisioncu.com/moneywise

NCUA





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We've got the best tools for the job.**

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